

# Guidance Relating to Rules for Classification of Steel Ships

(Development Review : For external opinion inquiry)

## Part 5 Machinery Installations

2024. 01.



Machinery Rule Development Team

## - Main Amendments -

### (1) Effective date : 1 Jul. 2024 (Date of contracts for construction)

- The application of the requirements for deadship recovery has been clarified.
- The requirements for shop trials and sea trials for reciprocating internal combustion engines for main propulsion with PTO generators have been revised.
- The requirements for non-destructive testing for welds of pressure vessels are newly added.

### (2) Effective date : 1 Jul. 2024 (Date of application for approval)

- Reflecting IACS UR M53 (Rev.5 May 2023), use of results and crankshaft acceptability in guidance for calculation of crankshaft stress has been revised.
- Reflecting IACS UR M56 (Rev.4 Corr.2 Mar 2023), reference to ISO standards has been corrected.

Present	Amendment	Note
<p style="text-align: center;"><b>CHAPTER 1 GENERAL</b></p> <p style="text-align: center;"><b>Section 1 General</b></p> <p><b>103. Construction, materials and installation [See Rule]</b></p> <p>In application to <b>103. 7</b> of the Rules, where insulation for surfaces of machinery installations e.g. turbo blowers, etc, is difficult, consideration will be given to the discretion of the Society.</p> <p>(hereafter, omitted)</p>	<p style="text-align: center;"><b>CHAPTER 1 GENERAL</b></p> <p style="text-align: center;"><b>Section 1 General</b></p> <p><b>103. Construction, materials and installation [See Rule]</b></p> <p><u>1. In case of ships complied with the following, the requirements of <b>103. 3</b> of the Rules may not be applied. (2024) [See Rule]</u></p> <p>(1) Cargo ships with a gross tonnage less than 500 tons, or</p> <p>(2) Ships not engaged in international voyage</p> <p><u>2.</u> In application to <b>103. 7</b> of the Rules, where insulation for surfaces of machinery installations e.g. turbo blowers, etc, is difficult, consideration will be given to the discretion of the Society.</p> <p>(hereafter, same as the present)</p>	<p>&lt;Pt 5 Guidance&gt;</p> <p>(Amendment) Clarified the application of the requirements for deadship recovery &lt;application date: the date of contract for construction on or after 1 July. 2024&gt;</p> <p>- In line with the application of SOLAS, deadship recovery requirements have been amended so that cargo ships with a gross tonnage of less than 500 tons or ships not engaged in international voyages may not be subject to deadship recovery requirements.</p>

Present					Amendment					Reason
<b>CHAPTER 2 MAIN AND AUXILIARY ENGINES</b>					<b>CHAPTER 2 MAIN AND AUXILIARY ENGINES</b>					<Pt 5 Guidance> (Amendment) The requirements for sea trials of reciprocating internal combustion engine have been revised. <application date: the date of contract for construction on or after 1 Jul. 2024>
<b>Section 2 <u>Internal Combustion Engines</u></b>					<b>Section 2 <u>Reciprocating Internal Combustion Engines</u></b>					
211. Tests and inspections					211. Tests and inspections					
Table 5.2.2 Programme for Shop Trials of <u>Internal Combustion Engine</u>					Table 5.2.2 Programme for Shop Trials of <u>Reciprocating Internal Combustion Engine</u>					
Use of engines Test items	Propulsion engines driving propeller or impeller only <sup>(2)</sup>	Engines driving generators for electric propulsion and main power supply <sup>(3)</sup>	Propulsion engines also driving power take off generator <sup>(4)</sup>	Engines driving essential auxiliaries <sup>(2)</sup>	Use of engines Test items	Propulsion engines driving propeller or impeller only <sup>(2)</sup>	Engines driving generators for electric propulsion and main power supply <sup>(3)</sup>	Propulsion engines also driving power take off generator <sup>(4)</sup>	Engines driving essential auxiliaries <sup>(2)</sup>	
<omitted>					<same as the present>					
Reverse maneuvering test <sup>(7)</sup>	○	-	=	-	Reverse maneuvering test <sup>(7)</sup>	○	-	○	-	
Governor characteristics test	○	○	○	○	Governor characteristics test	○	○	○	○	
Performance test of alarm and safety devices	○	○	○	○	Performance test of alarm and safety devices	○	○	○	○	
Overhaul inspection <sup>(8)</sup>	○	○	○	○	Overhaul inspection <sup>(8)</sup>	○	○	○	○	
<omitted>					<same as the present>					
(hereafter, omitted)					(hereafter, same as the present)					- It is clarified that reverse maneuvering test are to be carried out because propulsion engines also driving power take off (PTO) generator also serves as the main engine.

Present					Amendment					Reason
Table 5.2.3 Programme for Sea Trials (on-board tests) of <u>Internal Combustion Engine</u>					Table 5.2.3 Programme for Sea Trials (on-board tests) of <u>Reciprocating Internal Combustion Engine</u>					<Pt 5 Guidance>  - It is clarified that minimum engine speed test and reverse maneuvering test are to be carried out because propulsion engines also driving power take off (PTO) generator also serves as the main engine.
Use of engines Test items	Propulsion engines driving propeller or impeller only <sup>(1)</sup>	Engines driving generators for electric propulsion and main power supply <sup>(2)</sup>	Propulsion engines also driving power take off (PTO) generator	Engines driving essential auxiliaries	Use of engines Test items	Propulsion engines driving propeller or impeller only <sup>(1)</sup>	Engines driving generators for electric propulsion and main power supply <sup>(2)</sup>	Propulsion engines also driving power take off (PTO) generator	Engines driving essential auxiliaries	
110 % power run <sup>(3)</sup>	30 minutes at the speed of 1.032 times of the rated engine speed	10 minutes at the 110 % rated electrical power of generator	-	-	110 % power run <sup>(3)</sup>	30 minutes at the speed of 1.032 times of the rated engine speed	10 minutes at the 110 % rated electrical power of generator	<u>30 minutes at the speed of 1.032 times of the rated engine speed</u>	-	
Approved intermittent overload (if applicable)	testing for duration as agreed with the manufacturer	-	-	testing for duration as agreed with the manufacturer	Approved intermittent overload (if applicable)	testing for duration as agreed with the manufacturer	-	<u>testing for duration as agreed with the manufacturer</u>	testing for duration as agreed with the manufacturer	
100 % power run	4 hours at the rated engine speed	1 hour at the 100 % rated electrical power of generator	4 hours at the rated engine speed <sup>(4)</sup>	30 minutes at the rated engine speed	100 % power run	4 hours at the rated engine speed	1 hour at the 100 % rated electrical power of generator	4 hours at the rated engine speed <sup>(4)</sup>	30 minutes at the rated engine speed	
Minimum engine speed test	○	-	⊖	-	Minimum engine speed test	○	-	⊖	-	
Starting maneuvering test <sup>(5)</sup>	○	○	○	○	Starting maneuvering test <sup>(5)</sup>	○	○	○	○	
Reverse maneuvering test <sup>(6)</sup>	○	-	⊖	-	Reverse maneuvering test <sup>(6)</sup>	○	-	⊖	-	
<omitted>					<same as the present>					
(hereafter, omitted)					(hereafter, same as the present)					

Present	Amendment	Note						
<p style="text-align: center;"><b>CHAPTER 5 BOILERS AND PRESSURE VESSELS</b></p> <p style="text-align: center;"><b>Section 4 Welding for Boilers and Pressure Vessels</b></p> <p><b>404. Radiographic examination [See Rule]</b></p> <p>1. In application to <b>404.</b> of the Rules, ultrasonic examination may be substituted for radiographic examination subject to the approval by the Society.</p>	<p style="text-align: center;"><b>CHAPTER 5 BOILERS AND PRESSURE VESSELS</b></p> <p style="text-align: center;"><b>Section 4 Welding for Boilers and Pressure Vessels</b></p> <p><b>404. Radiographic examination [See Rule]</b></p> <p>1. In application to <b>404.</b> of the Rules, ultrasonic examination may be substituted for radiographic examination subject to the approval by the Society.</p> <p>2. <u>The acceptance levels and required quality levels for radiographic testing are provided in table below. (2024)</u></p> <p style="text-align: center;"><b>The acceptance levels and required quality levels for Radiographic Testing</b></p> <table border="1" data-bbox="981 799 1845 970"> <thead> <tr> <th data-bbox="981 799 1272 922">Quality Levels (ISO 5817:2014 applies)<sup>(1)</sup></th> <th data-bbox="1272 799 1581 922">Testing Techniques/ levels (ISO 17636-1:2022 applies)<sup>(1)</sup></th> <th data-bbox="1581 799 1845 922">Acceptance levels (ISO 10675-1:2021 applies)<sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td data-bbox="981 922 1272 970" style="text-align: center;">B</td> <td data-bbox="1272 922 1581 970" style="text-align: center;">B(class)</td> <td data-bbox="1581 922 1845 970" style="text-align: center;">1</td> </tr> </tbody> </table> <p><u>Note:</u> (1) <u>Or any recognized standard agreed with the Society and demonstrated to be acceptable</u></p>	Quality Levels (ISO 5817:2014 applies) <sup>(1)</sup>	Testing Techniques/ levels (ISO 17636-1:2022 applies) <sup>(1)</sup>	Acceptance levels (ISO 10675-1:2021 applies) <sup>(1)</sup>	B	B(class)	1	<p>⟨Pt 5 Guidance⟩</p> <p>(Amendment) Reflects GCH4800-51-2023, a request for revision for the non-destructive testing requirements of pressure vessels (application date: the date of contract for construction on or after 1 July. 2024)</p> <p>- Newly added non-destructive testing requirements for welds of pressure vessels.</p>
Quality Levels (ISO 5817:2014 applies) <sup>(1)</sup>	Testing Techniques/ levels (ISO 17636-1:2022 applies) <sup>(1)</sup>	Acceptance levels (ISO 10675-1:2021 applies) <sup>(1)</sup>						
B	B(class)	1						

Present	Amendment	Note						
<p>(hereafter, omitted)</p>	<p><b>3.</b> <u>The acceptance levels and required quality levels for ultrasonic testing are provided in table below. (2024)</u></p> <p><b>The acceptance levels and required quality levels for Ultrasonic Testing</b></p> <table border="1" data-bbox="985 379 1848 555"> <thead> <tr> <th data-bbox="985 379 1276 507">Quality Levels (ISO 5817:2014 applies)<sup>(1)</sup></th> <th data-bbox="1276 379 1583 507">Testing Techniques/Levels (ISO 17640:2018 applies)<sup>(1)</sup></th> <th data-bbox="1583 379 1848 507">Acceptance Levels (ISO 11666:2018 applies)<sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td data-bbox="985 507 1276 555">B</td> <td data-bbox="1276 507 1583 555">at least B</td> <td data-bbox="1583 507 1848 555">2</td> </tr> </tbody> </table> <p><u>Note:</u> (1) Or any recognized standard agreed with the Society and demonstrated to be acceptable</p> <p>(hereafter, same as the present)</p>	Quality Levels (ISO 5817:2014 applies) <sup>(1)</sup>	Testing Techniques/Levels (ISO 17640:2018 applies) <sup>(1)</sup>	Acceptance Levels (ISO 11666:2018 applies) <sup>(1)</sup>	B	at least B	2	<p>&lt;Pt 5 Guidance&gt;</p>
Quality Levels (ISO 5817:2014 applies) <sup>(1)</sup>	Testing Techniques/Levels (ISO 17640:2018 applies) <sup>(1)</sup>	Acceptance Levels (ISO 11666:2018 applies) <sup>(1)</sup>						
B	at least B	2						

Present	Amendment	Reason
<p><b>Annex 5-3 Guidance for Calculation of Crankshaft Stress (2)</b></p> <p>〈Appendix IV Evaluation of Fatigue Tests〉 (2018)</p> <p>1. ~ 3. 〈omitted〉</p> <p>4. Full size testing</p> <p>(1) ~ (2) 〈omitted〉</p> <p>(3) Use of results and crankshaft acceptability</p> <p>(A) In order to combine tested bending and torsion fatigue strength results in calculation of crankshaft acceptability (see <b>Annex 5-3, 7</b>), the Gough-Pollard approach and the maximum principal equivalent stress formulation can be applied for the following cases: (2021)</p> <p>Related to the crankpin diameter:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BH}}{\sigma_{DWCT}} \right)^2 + \left( \frac{\tau_{BH}}{\tau_{DWCT}} \right)^2} \right)^{-1}$ <p>where:</p> <p><math>\sigma_{DWCT}</math> : fatigue strength by bending testing</p> <p><math>\tau_{DWCT}</math> : fatigue strength by torsion testing</p> <p>Related to crankpin oil bore:</p> $Q = \frac{\sigma_{DWOT}}{\sigma_v}; \quad \sigma_v = \frac{1}{3} \sigma_{BO} \cdot \left( 1 + 2 \sqrt{1 + \frac{9}{4} \left( \frac{\sigma_{TO}}{\sigma_{BO}} \right)^2} \right)$ <p>where:</p> <p><math>\sigma_{DWOT}</math> : fatigue strength by means of largest principal stress from torsion testing</p>	<p><b>Annex 5-3 Guidance for Calculation of Crankshaft Stress (2)</b></p> <p>〈Appendix IV Evaluation of Fatigue Tests〉 (2018)</p> <p>1. ~ 3. 〈same as the present〉</p> <p>4. Full size testing</p> <p>(1) ~ (2) 〈same as the present〉</p> <p>(3) Use of results and crankshaft acceptability</p> <p>(A) In order to combine tested bending and torsion fatigue strength results in calculation of crankshaft acceptability (see <b>Annex 5-3, 7</b>), the Gough-Pollard approach and the maximum principal equivalent stress formulation can be applied for the following cases: (2021) (2024)</p> <p>At the crankpin fillet:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BH} + \sigma_{add}}{\sigma_{DWCT}} \right)^2 + \left( \frac{\tau_H}{\tau_{DWCT}} \right)^2} \right)^{-1}$ <p>where:</p> <p><math>\sigma_{DWCT}</math> : fatigue strength by bending testing</p> <p><math>\tau_{DWCT}</math> : fatigue strength by torsion testing</p> <p>for other parameters see <b>2, (1) (C), 2, (2) (B) and 4.</b></p> <p>Related to crankpin oil bore:</p> $Q = \frac{\sigma_{DWOT}}{\sigma_v}; \quad \sigma_v = \frac{1}{3} \sigma_{BO} \cdot \left( 1 + 2 \sqrt{1 + \frac{9}{4} \left( \frac{\sigma_{TO}}{\sigma_{BO}} \right)^2} \right)$ <p>where:</p> <p><math>\sigma_{DWOT}</math> : fatigue strength by means of largest principal stress from torsion testing</p>	<p>〈Pt 5 Guidance〉 (Amendment) Reflecting IACS UR M53 (Rev.5 May 2023), guidance for calculation of crankshaft stress has been revised. 〈application date: the date of application for approval on or after 1 Jul. 2024〉</p> <p>- The equations for stress at the crankpin needed to be updated to clarify that they are done at the fillet.</p> <p>- It was revised to consider further bending stresses due to misalignment and bedplate deformation as well as due to axial and bending vibrations. Corrected typos. <math>\tau_{BH}</math> → <math>\tau_H</math></p> <p>- Added quotation phrases to refer to descriptions of other parameters.</p>

Present	Amendment	Reason
<p>Related to the journal diameter:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BG}}{\sigma_{DWJT}} \right)^2 + \left( \frac{\tau_G}{\tau_{DWJT}} \right)^2} \right)^{-1}$ <p>where:  <math>\sigma_{DWJT}</math> : fatigue strength by bending testing  <math>\tau_{DWJT}</math> : fatigue strength by torsion testing</p> <p>(hereafter, omitted)</p>	<p>At the journal fillet:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BG} + \sigma_{add}}{\sigma_{DWJT}} \right)^2 + \left( \frac{\tau_G}{\tau_{DWJT}} \right)^2} \right)^{-1}$ <p>where:  <math>\sigma_{DWJT}</math> : fatigue strength by bending testing  <math>\tau_{DWJT}</math> : fatigue strength by torsion testing  <u>for other parameters see 2, (1) (C), 2. (2) (B) and 4.</u></p> <p>(hereafter, same as the present)</p>	<p>⟨Pt 5 Guidance⟩</p> <ul style="list-style-type: none"> <li>- The equations for stress at the journal needed to be updated to clarify that they are done at the fillet.</li> <li>- It was revised to consider further bending stresses due to misalignment and bedplate deformation as well as due to axial and bending vibrations.</li> <li>- Added quotation phrases to refer to descriptions of other parameters.</li> </ul>

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<p data-bbox="129 212 931 276"><b>Annex 5-4 Strength Calculation for Gears of Power Transmission Systems</b></p> <p data-bbox="114 331 315 360">1. ~ 4. &lt;omitted&gt;</p> <p data-bbox="114 413 434 442">5. General influence factors</p> <p data-bbox="91 497 349 526"><b>Table 3 Values of <math>K_1</math></b></p> <table border="1" data-bbox="98 536 967 759"> <thead> <tr> <th rowspan="2">Kind of gear</th> <th colspan="6"><math>K_1</math> (ISO grades of accuracy*)</th> </tr> <tr> <th><u>3</u></th> <th><u>4</u></th> <th><u>5</u></th> <th><u>6</u></th> <th><u>7</u></th> <th><u>8</u></th> </tr> </thead> <tbody> <tr> <td>Spur gear</td> <td>2.1</td> <td>3.9</td> <td>7.5</td> <td>14.9</td> <td>26.8</td> <td>39.1</td> </tr> <tr> <td>Helical gear</td> <td>1.9</td> <td>3.5</td> <td>6.7</td> <td>13.3</td> <td>23.9</td> <td>34.8</td> </tr> </tbody> </table> <p data-bbox="107 770 958 890">NOTE * ISO grades of accuracy according to <u>ISO 1328-2:2020</u>. In case of mating gears with different grades of accuracy the grade corresponding to the lower accuracy is to be used.</p> <p data-bbox="114 1042 338 1070">(hereafter, omitted)</p>	Kind of gear	$K_1$ (ISO grades of accuracy*)						<u>3</u>	<u>4</u>	<u>5</u>	<u>6</u>	<u>7</u>	<u>8</u>	Spur gear	2.1	3.9	7.5	14.9	26.8	39.1	Helical gear	1.9	3.5	6.7	13.3	23.9	34.8	<p data-bbox="1016 212 1818 276"><b>Annex 5-4 Strength Calculation for Gears of Power Transmission Systems</b></p> <p data-bbox="1005 331 1364 360">1. ~ 4. &lt;same as the present&gt;</p> <p data-bbox="1005 413 1326 442">5. General influence factors</p> <p data-bbox="983 497 1240 526"><b>Table 3 Values of <math>K_1</math></b></p> <table border="1" data-bbox="990 536 1859 759"> <thead> <tr> <th rowspan="2">Kind of gear</th> <th colspan="6"><math>K_1</math> (ISO grades of accuracy*)</th> </tr> <tr> <th><u>3</u></th> <th><u>4</u></th> <th><u>5</u></th> <th><u>6</u></th> <th><u>7</u></th> <th><u>8</u></th> </tr> </thead> <tbody> <tr> <td>Spur gear</td> <td>2.1</td> <td>3.9</td> <td>7.5</td> <td>14.9</td> <td>26.8</td> <td>39.1</td> </tr> <tr> <td>Helical gear</td> <td>1.9</td> <td>3.5</td> <td>6.7</td> <td>13.3</td> <td>23.9</td> <td>34.8</td> </tr> </tbody> </table> <p data-bbox="999 770 1850 890">NOTE * ISO grades of accuracy according to <u>ISO 1328-1:2013</u>. In case of mating gears with different grades of accuracy the grade corresponding to the lower accuracy is to be used.</p> <p data-bbox="1005 1062 1386 1091">(hereafter, same as the present)</p>	Kind of gear	$K_1$ (ISO grades of accuracy*)						<u>3</u>	<u>4</u>	<u>5</u>	<u>6</u>	<u>7</u>	<u>8</u>	Spur gear	2.1	3.9	7.5	14.9	26.8	39.1	Helical gear	1.9	3.5	6.7	13.3	23.9	34.8	<p data-bbox="1872 220 2051 248">&lt;Pt 5 Guidance&gt;</p> <p data-bbox="1872 300 2157 595">(Amendment) Reflecting IACS UR M56 (Rev.4 Corr.2), reference to ISO standards has been corrected. &lt;application date: the date of application for approval on or after 1 July 2024&gt;</p> <p data-bbox="1872 762 2157 943">- Reflecting IACS UR M56 (Rev.4 Corr.2), reference to ISO standards has been corrected.</p>
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