

# Guidance Relating to Rules for Classification of Steel Ships

(Development Review : For external opinion inquiry)

## Part 5 Machinery Installations

2024. 01.



Machinery Rule Development Team

## – Main Amendments –

### (1) Effective date : 1 Jul. 2024 (Date of contracts for construction)

- The application of the requirements for deadship recovery has been clarified.
- The requirements for shop trials and sea trials for reciprocating internal combustion engines for main propulsion with PTO generators have been revised.
- The requirements for non-destructive testing for welds of pressure vessels are newly added.

### (2) Effective date : 1 Jul. 2024 (Date of application for approval)

- Reflecting IACS UR M53 (Rev.5 May 2023), use of results and crankshaft acceptability in guidance for calculation of crankshaft stress has been revised.
- Reflecting IACS UR M56 (Rev.4 Corr.2 Mar 2023), reference to ISO standards has been corrected.

Present	Amendment	Note
<p style="text-align: center;"><b>CHAPTER 1 GENERAL</b></p> <p style="text-align: center;"><b>Section 1 General</b></p> <p><b>103. Construction, materials and installation [See Rule]</b></p> <p>In application to <b>103. 7</b> of the Rules, where insulation for surfaces of machinery installations e.g. turbo blowers, etc, is difficult, consideration will be given to the discretion of the Society.</p> <p>(hereafter, omitted)</p>	<p style="text-align: center;"><b>CHAPTER 1 GENERAL</b></p> <p style="text-align: center;"><b>Section 1 General</b></p> <p><b>103. Construction, materials and installation [See Rule]</b></p> <p><u>1. In case of ships complied with the following, the requirements of <b>103. 3</b> of the Rules may not be applied. (2024) [See Rule]</u></p> <p><u>(1) Cargo ships with a gross tonnage less than 500 tons, or</u></p> <p><u>(2) Ships not engaged in international voyage</u></p> <p><u>2. In application to <b>103. 7</b> of the Rules, where insulation for surfaces of machinery installations e.g. turbo blowers, etc, is difficult, consideration will be given to the discretion of the Society.</u></p> <p>(hereafter, same as the present)</p>	<p>⟨Pt 5 Guidance⟩</p> <p>(Amendment) Clarified the application of the requirements for deadship recovery ⟨application date: the date of contract for construction on or after 1 July. 2024⟩</p> <p>– In line with the application of SOLAS, deadship recovery requirements have been amended so that cargo ships with a gross tonnage of less than 500 tons or ships not engaged in international voyages may not be subject to deadship recovery requirements.</p>

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CHAPTER 2 MAIN AND AUXILIARY ENGINES					CHAPTER 2 MAIN AND AUXILIARY ENGINES					<div><div>&lt;Pt 5 Guidance&gt;</div><div>(Amendment) The re- quirements for sea trials of reciprocating internal combustion engine have been revised. &lt;applica- tion date: the date of contract for construction on or after 1 Jul. 2024&gt;</div></div>																																																																						
Section 2 Internal Combustion Engines					Section 2 Reciprocating Internal Combustion Engines																																																																											
211. Tests and inspections					211. Tests and inspections																																																																											
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<table><tr><td><div>Use of en- gines</div><div>Test items</div></td><td>Propulsion engines driv- ing propeller or impeller only<sup>(2)</sup></td><td>Engines driv- ing generators for electric propulsion and main power supply<sup>(3)</sup></td><td>Propulsion engines also driving power take off (PTO) gen- erator<sup>(4)</sup></td><td>Engines driving es- sential auxil- iaries<sup>(2)</sup></td></tr><tr><td colspan="5">&lt;omitted&gt;</td></tr><tr><td>Reverse maneuvering test<sup>(7)</sup></td><td>○</td><td>-</td><td>=</td><td>-</td></tr><tr><td>Governor characteristics test</td><td>○</td><td>○</td><td>○</td><td>○</td></tr><tr><td>Performance test of alarm and safety devices</td><td>○</td><td>○</td><td>○</td><td>○</td></tr><tr><td>Overhaul inspection<sup>(8)</sup></td><td>○</td><td>○</td><td>○</td><td>○</td></tr><tr><td colspan="5">&lt;omitted&gt;</td></tr></table>					<div>Use of en- gines</div> <div>Test items</div>	Propulsion engines driv- ing propeller or impeller only <sup>(2)</sup>	Engines driv- ing generators for electric propulsion and main power supply <sup>(3)</sup>	Propulsion engines also driving power take off (PTO) gen- erator <sup>(4)</sup>	Engines driving es- sential auxil- iaries <sup>(2)</sup>	<omitted>					Reverse maneuvering test <sup>(7)</sup>	○	-	=	-	Governor characteristics test	○	○	○	○	Performance test of alarm and safety devices	○	○	○	○	Overhaul inspection <sup>(8)</sup>	○	○	○	○	<omitted>					<table><tr><td><div>Use of en- gines</div><div>Test items</div></td><td>Propulsion engines driv- ing propeller or impeller only<sup>(2)</sup></td><td>Engines driv- ing generators for electric propulsion and main power supply<sup>(3)</sup></td><td>Propulsion engines also driving power take off (PTO) gen- erator<sup>(4)</sup></td><td>Engines driving es- sential auxil- iaries<sup>(2)</sup></td></tr><tr><td colspan="5">&lt;same as the present&gt;</td></tr><tr><td>Reverse maneuvering test<sup>(7)</sup></td><td>○</td><td>-</td><td>○</td><td>-</td></tr><tr><td>Governor characteristics test</td><td>○</td><td>○</td><td>○</td><td>○</td></tr><tr><td>Performance test of alarm and safety devices</td><td>○</td><td>○</td><td>○</td><td>○</td></tr><tr><td>Overhaul inspection<sup>(8)</sup></td><td>○</td><td>○</td><td>○</td><td>○</td></tr><tr><td colspan="5">&lt;same as the present&gt;</td></tr></table>					<div>Use of en- gines</div> <div>Test items</div>	Propulsion engines driv- ing propeller or impeller only <sup>(2)</sup>	Engines driv- ing generators for electric propulsion and main power supply <sup>(3)</sup>	Propulsion engines also driving power take off (PTO) gen- erator <sup>(4)</sup>	Engines driving es- sential auxil- iaries <sup>(2)</sup>	<same as the present>					Reverse maneuvering test <sup>(7)</sup>	○	-	○	-	Governor characteristics test	○	○	○	○	Performance test of alarm and safety devices	○	○	○	○	Overhaul inspection <sup>(8)</sup>	○	○	○	○	<same as the present>					<div>- It is clarified that re- verse maneuvering test are to be carried out because propulsion en- gines also driving power take off (PTO) generator also serves as the main engine.</div>
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<p style="text-align: center;"><b>CHAPTER 5 BOILERS AND PRESSURE VESSELS</b></p> <p style="text-align: center;"><b>Section 4 Welding for Boilers and Pressure Vessels</b></p> <p><b>404. Radiographic examination [See Rule]</b></p> <p>1. In application to <b>404.</b> of the Rules, ultrasonic examination may be substituted for radiographic examination subject to the approval by the Society.</p>	<p style="text-align: center;"><b>CHAPTER 5 BOILERS AND PRESSURE VESSELS</b></p> <p style="text-align: center;"><b>Section 4 Welding for Boilers and Pressure Vessels</b></p> <p><b>404. Radiographic examination [See Rule]</b></p> <p>1. In application to <b>404.</b> of the Rules, ultrasonic examination may be substituted for radiographic examination subject to the approval by the Society.</p> <p>2. <u>The acceptance levels and required quality levels for radiographic testing are provided in table below. (2024)</u></p> <p style="text-align: center;"><b>The acceptance levels and required quality levels for Radiographic Testing</b></p> <table><tr><td><u>Quality Levels (ISO 5817:2014 applies)<sup>(1)</sup></u></td><td><u>Testing Techniques/ levels (ISO 17636-1:2022 applies)<sup>(1)</sup></u></td><td><u>Acceptance levels (ISO 10675-1:2021 applies)<sup>(1)</sup></u></td></tr><tr><td>B</td><td>B(class)</td><td>1</td></tr></table> <p><u>Note:</u> <u>(1) Or any recognized standard agreed with the Society and demonstrated to be acceptable</u></p>	<u>Quality Levels (ISO 5817:2014 applies)<sup>(1)</sup></u>	<u>Testing Techniques/ levels (ISO 17636-1:2022 applies)<sup>(1)</sup></u>	<u>Acceptance levels (ISO 10675-1:2021 applies)<sup>(1)</sup></u>	B	B(class)	1	<p>〈Pt 5 Guidance〉</p> <p>(Amendment) Reflects GCH4800-51-2023, a request for revision for the non-destructive testing requirements of pressure vessels 〈application date: the date of contract for construction on or after 1 July. 2024〉</p> <p>- Newly added non-destructive testing requirements for welds of pressure vessels.</p>
<u>Quality Levels (ISO 5817:2014 applies)<sup>(1)</sup></u>	<u>Testing Techniques/ levels (ISO 17636-1:2022 applies)<sup>(1)</sup></u>	<u>Acceptance levels (ISO 10675-1:2021 applies)<sup>(1)</sup></u>						
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<p><b>Annex 5-3 Guidance for Calculation of Crankshaft Stress (2)</b></p> <p>〈Appendix IV Evaluation of Fatigue Tests〉 (2018)</p> <p>1. ~ 3. 〈omitted〉</p> <p>4. Full size testing</p> <p>(1) ~ (2) 〈omitted〉</p> <p>(3) Use of results and crankshaft acceptability</p> <p>(A) In order to combine tested bending and torsion fatigue strength results in calculation of crankshaft acceptability (see <b>Annex 5-3, 7</b>), the Gough-Pollard approach and the maximum principal equivalent stress formulation can be applied for the following cases: (2021)</p> <p>Related to the crankpin diameter:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BH}}{\sigma_{DWCT}} \right)^2 + \left( \frac{\tau_{BH}}{\tau_{DWCT}} \right)^2} \right)^{-1}$ <p>where:</p> <p><math>\sigma_{DWCT}</math> : fatigue strength by bending testing</p> <p><math>\tau_{DWCT}</math> : fatigue strength by torsion testing</p> <p>Related to crankpin oil bore:</p> $Q = \frac{\sigma_{DWOT}}{\sigma_v}; \quad \sigma_v = \frac{1}{3} \sigma_{BO} \cdot \left( 1 + 2 \sqrt{1 + \frac{9}{4} \left( \frac{\sigma_{TO}}{\sigma_{BO}} \right)^2} \right)$ <p>where:</p> <p><math>\sigma_{DWOT}</math> : fatigue strength by means of largest principal stress from torsion testing</p>	<p><b>Annex 5-3 Guidance for Calculation of Crankshaft Stress (2)</b></p> <p>〈Appendix IV Evaluation of Fatigue Tests〉 (2018)</p> <p>1. ~ 3. 〈same as the present〉</p> <p>4. Full size testing</p> <p>(1) ~ (2) 〈same as the present〉</p> <p>(3) Use of results and crankshaft acceptability</p> <p>(A) In order to combine tested bending and torsion fatigue strength results in calculation of crankshaft acceptability (see <b>Annex 5-3, 7</b>), the Gough-Pollard approach and the maximum principal equivalent stress formulation can be applied for the following cases: (2021) (2024)</p> <p>At the crankpin fillet:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BH} + \sigma_{add}}{\sigma_{DWCT}} \right)^2 + \left( \frac{\tau_H}{\tau_{DWCT}} \right)^2} \right)^{-1}$ <p>where:</p> <p><math>\sigma_{DWCT}</math> : fatigue strength by bending testing</p> <p><math>\tau_{DWCT}</math> : fatigue strength by torsion testing</p> <p>for other parameters see <b>2, (1) (C), 2, (2) (B) and 4.</b></p> <p>Related to crankpin oil bore:</p> $Q = \frac{\sigma_{DWOT}}{\sigma_v}; \quad \sigma_v = \frac{1}{3} \sigma_{BO} \cdot \left( 1 + 2 \sqrt{1 + \frac{9}{4} \left( \frac{\sigma_{TO}}{\sigma_{BO}} \right)^2} \right)$ <p>where:</p> <p><math>\sigma_{DWOT}</math> : fatigue strength by means of largest principal stress from torsion testing</p>	<p>〈Pt 5 Guidance〉</p> <p>(Amendment) Reflecting IACS UR M53 (Rev.5 May 2023), guidance for calculation of crankshaft stress has been revised. 〈application date: the date of application for approval on or after 1 Jul. 2024〉</p> <p>- The equations for stress at the crankpin needed to be updated to clarify that they are done at the fillet.</p> <p>- It was revised to consider further bending stresses due to misalignment and bedplate deformation as well as due to axial and bending vibrations. Corrected typos. <math>\tau_{BH} \rightarrow \tau_H</math></p> <p>- Added quotation phrases to refer to descriptions of other parameters.</p>



Present	Amendment	Reason
<p>Related to the journal diameter:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BG}}{\sigma_{DWJT}} \right)^2} + \left( \frac{\tau_G}{\tau_{DWJT}} \right)^2 \right)^{-1}$ <p>where:  <math>\sigma_{DWJT}</math> : fatigue strength by bending testing  <math>\tau_{DWJT}</math> : fatigue strength by torsion testing</p> <p>(hereafter, omitted)</p>	<p>At the journal fillet:</p> $Q = \left( \sqrt{\left( \frac{\sigma_{BG} + \sigma_{add}}{\sigma_{DWJT}} \right)^2} + \left( \frac{\tau_G}{\tau_{DWJT}} \right)^2 \right)^{-1}$ <p>where:  <math>\sigma_{DWJT}</math> : fatigue strength by bending testing  <math>\tau_{DWJT}</math> : fatigue strength by torsion testing  for other parameters see <b>2.</b> (1) (C), <b>2.</b> (2) (B) and <b>4.</b></p> <p>(hereafter, same as the present)</p>	<p>〈Pt 5 Guidance〉</p> <ul style="list-style-type: none"> <li>- The equations for stress at the journal needed to be updated to clarify that they are done at the fillet.</li> <li>- It was revised to consider further bending stresses due to misalignment and bedplate deformation as well as due to axial and bending vibrations.</li> <li>- Added quotation phrases to refer to descriptions of other parameters.</li> </ul>

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<div>Annex 5-4 Strength Calculation for Gears of Power Transmission Systems</div> <div>1. ~ 4. &lt;omitted&gt;</div> <div>5. General influence factors</div> <div>Table 3 Values of <math>K_1</math></div> <table><tr><th rowspan="2">Kind of gear</th><th colspan="6"><math>K_1</math> (ISO grades of accuracy*)</th></tr><tr><th><u>3</u></th><th><u>4</u></th><th><u>5</u></th><th><u>6</u></th><th><u>7</u></th><th><u>8</u></th></tr><tr><td>Spur gear</td><td>2.1</td><td>3.9</td><td>7.5</td><td>14.9</td><td>26.8</td><td>39.1</td></tr><tr><td>Helical gear</td><td>1.9</td><td>3.5</td><td>6.7</td><td>13.3</td><td>23.9</td><td>34.8</td></tr></table> <div>NOTE * ISO grades of accuracy according to <u>ISO 1328-2:2020</u>. In case of mating gears with different grades of accuracy the grade corresponding to the lower accuracy is to be used.</div> <div>(hereafter, omitted)</div>	Kind of gear	$K_1$ (ISO grades of accuracy*)						<u>3</u>	<u>4</u>	<u>5</u>	<u>6</u>	<u>7</u>	<u>8</u>	Spur gear	2.1	3.9	7.5	14.9	26.8	39.1	Helical gear	1.9	3.5	6.7	13.3	23.9	34.8	<div>Annex 5-4 Strength Calculation for Gears of Power Transmission Systems</div> <div>1. ~ 4. &lt;same as the present&gt;</div> <div>5. General influence factors</div> <div>Table 3 Values of <math>K_1</math></div> <table><tr><th rowspan="2">Kind of gear</th><th colspan="6"><math>K_1</math> (ISO grades of accuracy*)</th></tr><tr><th><u>3</u></th><th><u>4</u></th><th><u>5</u></th><th><u>6</u></th><th><u>7</u></th><th><u>8</u></th></tr><tr><td>Spur gear</td><td>2.1</td><td>3.9</td><td>7.5</td><td>14.9</td><td>26.8</td><td>39.1</td></tr><tr><td>Helical gear</td><td>1.9</td><td>3.5</td><td>6.7</td><td>13.3</td><td>23.9</td><td>34.8</td></tr></table> <div>NOTE * ISO grades of accuracy according to <u>ISO 1328-1:2013</u>. In case of mating gears with different grades of accuracy the grade corresponding to the lower accuracy is to be used.</div> <div>(hereafter, same as the present)</div>	Kind of gear	$K_1$ (ISO grades of accuracy*)						<u>3</u>	<u>4</u>	<u>5</u>	<u>6</u>	<u>7</u>	<u>8</u>	Spur gear	2.1	3.9	7.5	14.9	26.8	39.1	Helical gear	1.9	3.5	6.7	13.3	23.9	34.8	<div>&lt;Pt 5 Guidance&gt;</div> <div>(Amendment) Reflecting IACS UR M56 (Rev.4 Corr.2), reference to ISO standards has been corrected. &lt;application date: the date of application for approval on or after 1 July 2024&gt;</div> <div>- Reflecting IACS UR M56 (Rev.4 Corr.2), reference to ISO standards has been corrected.</div>
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